

**CLAIM OF EXEMPTION FROM  
DOCUMENTARY TRANSFER TAX**

TO: John Tuteur  
Napa County Recorder-County Clerk

Date Recorded:  
Serial No.

FROM:  
ASSESSOR'S PARCEL NO.

***I CLAIM THAT THE ATTACHED DOCUMENT IS EXEMPT FROM DOCUMENTARY TRANSFER TAX BECAUSE: (The Sections listed below are taken from the California Revenue and Taxation Code. Please check one or explain in "Other".)***

1. \_\_\_ Section 11911. The consideration is **less** than \$100.
2. \_\_\_ Section 11911. The document is a lease for a term of **less** than thirty-five (35) years.
3. \_\_\_ Section 11911. Easement is **not** perpetual or permanent.
4. \_\_\_ Section 11921. The document was given to secure a debt. (mortgage or deed of trust)
5. \_\_\_ Section 11922. A conveyance to a governmental entity or political subdivision.
6. \_\_\_ Section 11925. Transfers between individuals and a legal entity or between legal entities that does not change the proportional interests held.
7. \_\_\_ Section 11927. Transfer related to dissolution of marriage.
8. \_\_\_ Section 11930. Transfer by *inter vivos* gift or by death.
9. \_\_\_ Section 11930. Transfer to a trust by grantor or from trust to beneficiary.
10. \_\_\_ Other (Include explanation and authority) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

***I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.***

Executed this \_\_\_ day of \_\_\_\_\_, 20\_\_\_ at \_\_\_\_\_  
City State

\_\_\_\_\_  
Firm Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name Here

**WARNING**

ANY PERSON WHO MAKES ANY MATERIAL MISREPRESENTATION OF FACT FOR THE PURPOSE OF AVOIDING ALL OR ANY PART OF THE DOCUMENTARY TRANSFER TAX IS GUILTY OF A MISDEMEANOR.